Before estate sale setup: what stays and who comes i

Fill this in with the family before the company starts sorting and pricing. Give the company a copy.

Remove before setup

- ☐ Wills, deeds, tax records, bank statements and insurance papers
- ☐ Photos, letters and family records
- ☐ Jewelry, cash, keys and medications
- ☐ Firearms (ask the company how they handle them)
- ☐ Anything a family member has not decided on yet

Items staying in the house but NOT for sale

Item	Room	Who keeps it	Marked?

Access

Keys held by: _____

Family may visit (days and times): _____

Company contact for access: _____

When you call a company, say: “Joel from Fairhaven Design sent me.”

Changes after pricing starts

Write down every change with the date and send it to the company by text or email so you both keep the same list.

Date	Item	Change	Sent to company

Agreed before signing

- [ ] What happens if an item is removed after pricing, and any fee
- [ ] Unsold items: donate, buyout, haul-away or return
- [ ] Who pays for removal and what receipts you get
- [ ] Payout date and what the final statement shows

When you call a company, say: “Joel from Fairhaven Design sent me.”